



Adviser Profile

Simon Allanson

CFP®, BFin, GDipFP, GDipAppFin

Private Client Adviser

Representative of Tynan Mackenzie Pty Ltd

Simon has over 10 years experience within the Finance Industry both in Australia and overseas and has been an integral part of the Tynan Mackenzie team in Adelaide for over 2 years.

Initially commencing his career within BT Financial Group, Simon travelled overseas and gained valuable experience working for two of the Worlds largest and most respected investment firms in Goldman Sachs and Morgan Stanley in London.

Upon returning to Adelaide he joined Westpac as a Financial Planner where he worked with clients in the Private & Priority Banking area, before starting with Tynan Mackenzie as a Private Client Adviser in September 2008.

Having successfully worked in a number of diverse roles within the Financial Services Industry combined with his post graduate qualifications, Simon is extremely well placed to provide Tynan Mackenzie clients comprehensive advice for their Wealth Accumulation & Protection, Superannuation & Retirement Planning needs and objectives.

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