



Adviser Profile

Stephen Welsh

BCom, CA, GDip FinPlanning (Sec Inst)

Senior Financial Consultant

Representative of Tynan Mackenzie Pty Ltd

Stephen Welsh joined Tynan Mackenzie as a Senior Financial Consultant in 2001 and has been a shareholder in the firm since 2006.

Upon completion of his Bachelor of Commerce degree at UQ in 1986, Stephen joined Ernst and Young and spent 8 years in the firm's corporate reconstruction division. Stephen added to this with 5 years commercial experience in managerial roles with Mount Isa Mines, providing an insight into the operation of publically listed companies.

Formerly a Financial Adviser with Bridges, Stephen has advised many private clients on retirement planning and tax effective investment strategies. Stephen derives a sense of achievement from assisting clients in improving their financial outcomes and enhancing overall wealth. He achieves this through education of clients in financial concepts, enabling them to make effective financial decisions.

In addition to overall financial planning advice, Stephen specialises in pre-retirement/retirement planning as well as advising on property settlement through marital separation.

Stephen has Graduate Diploma in Financial Planning and is a member of the Institute of Chartered Accountants of Australia.

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