

Adviser Profile



Grant Brook

Private Client Adviser

Adv Dip FS (FP)

Representative of Tynan Mackenzie Pty Ltd

Grant has provided strategic financial advice for over 5 years to guide his clients toward the financial capacity to fund their desired lifestyle. Particular focus has been on maximising opportunities within superannuation, constructing investment portfolios, and ensuring assets and lifestyles are protected via life insurances.

Philosophically, Grant places significant importance on understanding, and in some cases helping articulate, clients' lifestyle goals. It is lifestyle, not financial, goals that should drive behaviour and financial strategies. He also believes education is important to ensure client understanding and comfort. It is upon these foundations that a successful strategy can be tailored to suit the client.

With a broad understanding of superannuation, retirement planning, investment classes and themes, tax, social security, and aged care, along with his personable approach, Grant has provided highly valued advice to his many clients.

Having completed a Bachelor of Health Science and worked in community health to improve the health of populations, he became interested in the impact that financial health has on people. Now with an Advanced Diploma of Financial Services (Financial Planning) and qualifications in self managed superannuation funds, he is well qualified to guide his clients through the financial complexities they encounter.

Prior to joining Tynan Mackenzie, Grant held a senior financial adviser position with RetireInvest in Melbourne.

Outside the office, Grant is a passionate surfer, squash player and cook.

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